

Advancements in Gummies

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Overview

- Gummy Basics
- Advancements in Manufacturing
 - Formula Advancements
 - Sample Evaluations
 - Cost Savings Possibilities
 - Gummies of the Future

Why Do We Care About Gummies

- Historic growth of 3-4%
- Over \$1.2 billion in sales for 2018
- Projected sales of \$5 billion by 2022



Gummy Definition

 A gelatin confection with bulk sweeteners, flavor, acid and color, typically with a rubbery texture.



Gelatin

- Derived from collagen
- Type A
 - Acid extraction
 - Typically pork
- Type B
 - Alkali extraction
 - Typically bovine
- Different Bloom Strengths
 - Gel strength
 - Typical range is 125-250



GELATIN BLOOM CONVERSION CHART

PERCENT GELATIN REQUIREMENT FOR EQUIVALENT BLOOM STRENGTH (AOAC)

					4 = 0							
Bloom	50	75	100	125	150	175	200	225	250	275	300	325
50	<u>100</u>	81	67	60	55	51	45	43	40	37	37	33
75	125	<u>100</u>	85	75	68	66	57	53	50	46	45	41
100	146	116	<u>100</u>	88	80	73	68	63	58	54	51	47
125	164	131	114	<u>100</u>	90	84	77	71	66	62	57	54
150	180	145	125	111	100	92	85	78	73	70	64	59
175	195	158	136	121	108	<u>100</u>	93	86	81	76	70	65
200	208	171	147	130	117	109	<u>100</u>	92	87	82	76	71
225	222	183	158	139	125	116	108	<u>100</u>	93	88	82	77
250	236	195	169	147	133	124	116	108	<u>100</u>	94	88	81
275	250	208	180	158	141	138	125	116	107	100	94	88
300	263	220	190	166	148	139	132	123	113	107	100	84
325	277	233	201	174	156	147	140	130	120	113	105	100

Example: If you would like to replace 100 parts of 175 bloom, you would require 108 parts of 150 bloom

General Formulas

	Ingredients	Percentages							
		I.	II.	III.	IV.	V.			
a.	Gelatin Type A 200 Bloom	5.00	6.00	8.00	9.00	10.00			
	Water	10.00	12.00	16.00	18.00	20.00			
b.	Granulated Sugar	37.00	36.50	35.50	35.00	34.50			
	Corn Syrup 42 DE	47.00	46.50	45.50	45.00	44.50			
	Water	12.00	12.00	12.00	12.00	12.00			
c.	Citric Acid (50%)	2.00	2.00	2.00	2.00	2.00			
d.	Flavor & Color	As Desired							

Cooking Temperature	112.0°C	114.0°C	118.0°C	120.0°C	122.0°C
Cooking Temperature	233.6°F	237.0°F	244.4°F	248.0°F	251.6°F

Sugar/Corn Syrup: Ratio Affects Crystallization



30/70 Sugar / Corn syrup



45/55 Sugar / Corn syrup



50/50 Sugar / Corn syrup



Impact of Corn Syrup DE

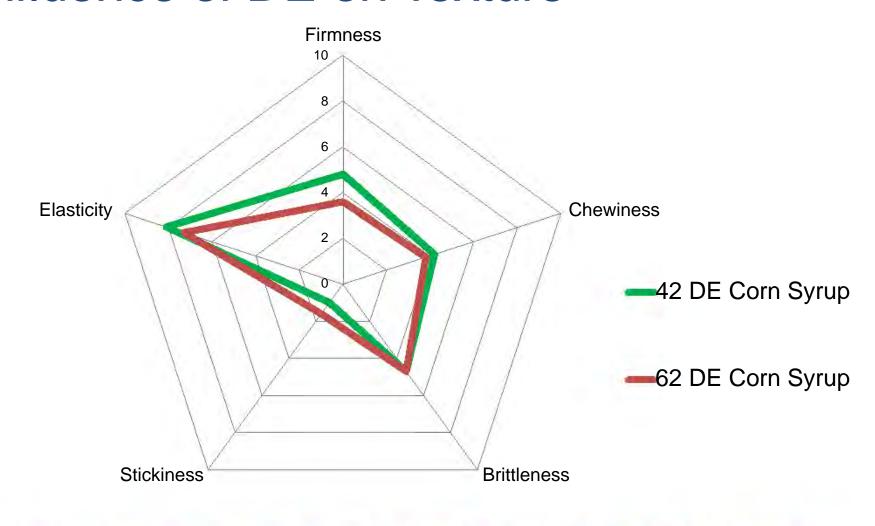
- Higher DE = softer
- Higher maltose = softer

 Different syrups have distinct carbohydrate profiles: All are useable

	43 DE Corn Syrup	42 DE Tapioca Syrup	42 DE Rice Syrup	63 DE Corn Syrup	63 DE Tapioca Syrup	60 DE Rice Syrup	65% High Maltose Corn Syrup
Dextrose	19	14	4	36	26	26	2
Maltose	14	20	36	31	32	26	66
Maltotriose	12	11	15	13	6	-	21
Higher Saccharides	55	33	23	20	13	27	11



Influence of DE on Texture

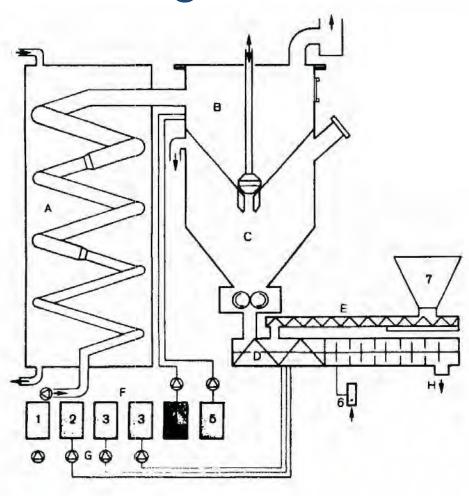


Cooking: Coil



- Industry common
- Compatible with a variety of products and formulas
- Usually consists of three parts: pre cook, coil chamber, vacuum tank

Cooking: Coil



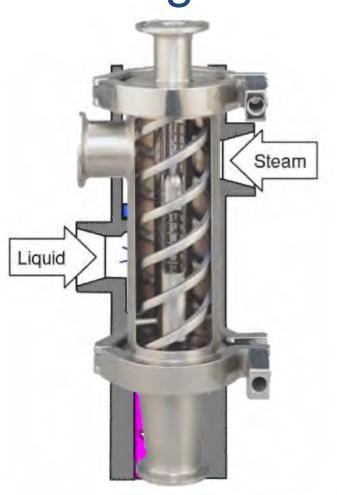
- Indirect steam
- Closed system

 No mechanical parts inside cooker

Jet Cookers



Cooking: Jet



- Direct steam (food grade)
- Efficient

- Cost effective: less expensive than coil units
- Easy maintenance
- Capable of cooking high amylose starches

Coil vs. Jet Cooker Formula

Coil Cooker Formula				
Ingredients	Amount (%)			
Gelatin 250 Bloom	5.3			
Corn Syrup 42 DE	39.5			
Granulated Sugar	32.5			
Water (For Gelatin Solution)	10.6			
Water (For Sugar Solution)	12.2			
50% Citric Acid Solution	1.0-2.5			
Flavor	(As Needed)			
Color	(As Needed)			

Jet Cooker Formula					
Ingredients	Amount (%)				
Gelatin 250 Bloom	6.0				
Corn Syrup 42 DE	43.9				
Granulated Sugar	36.1				
Water (For Gelatin	10.0				
Solution)					
Water (For Sugar Solution)	4.0				
50% Citric Acid	1.0-2.5				
Solution	(A NI I I)				
Flavor	(As Needed)				
Color	(As Needed)				



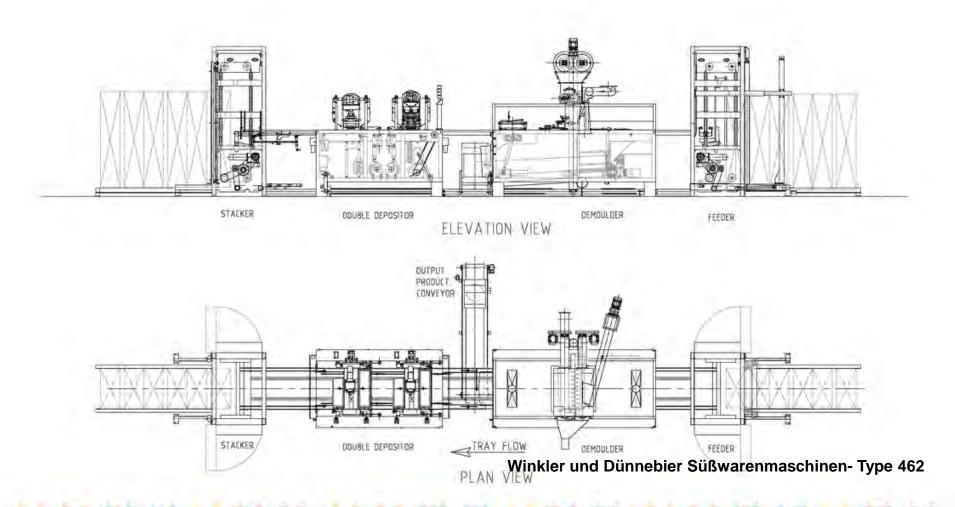
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Mogul Line



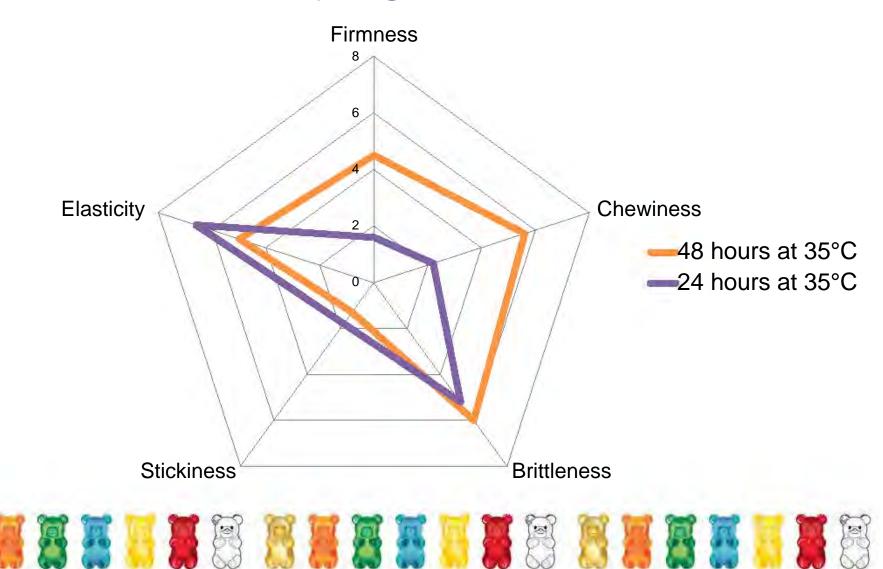
Stoving Conditions for Gelatin Gummies

- 27-35°C / 80-95°F
- RH < 50%
- Starch moisture 6-7.5%
- 8-24 hours cycle time





Influence of Drying on Texture



Mogul Drawbacks

Capital investment

• Stoving is the bottleneck

of the gummy process

- Possible starch contamination
- Potential for dust explosions

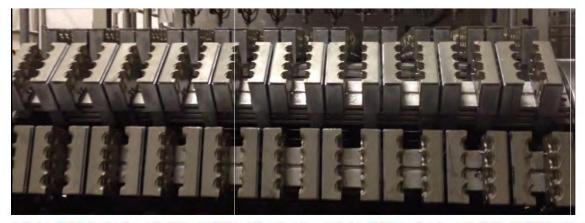




Starchless Moguls

- No starch
- 3-D molding
- Minimal cross contamination
 - Ideal for supplements or drugs

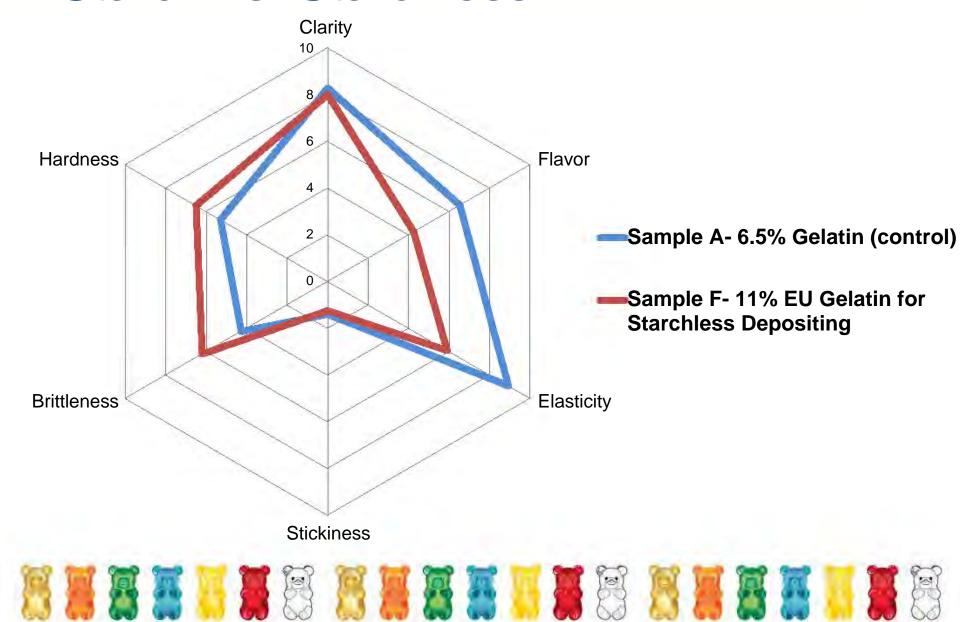




Typically pectin

 No current "gummy" texture product being produced

Starch vs. Starchless



Use of Starch in Gelatin Gummies

- Concept: replace a portion of gelatin with starch to reduce cost
 - Starch will stabilize product
 - Gelatin will provide texture
- Drawbacks
 - Loss of clarity
 - Loss of texture
 - Loss of taste



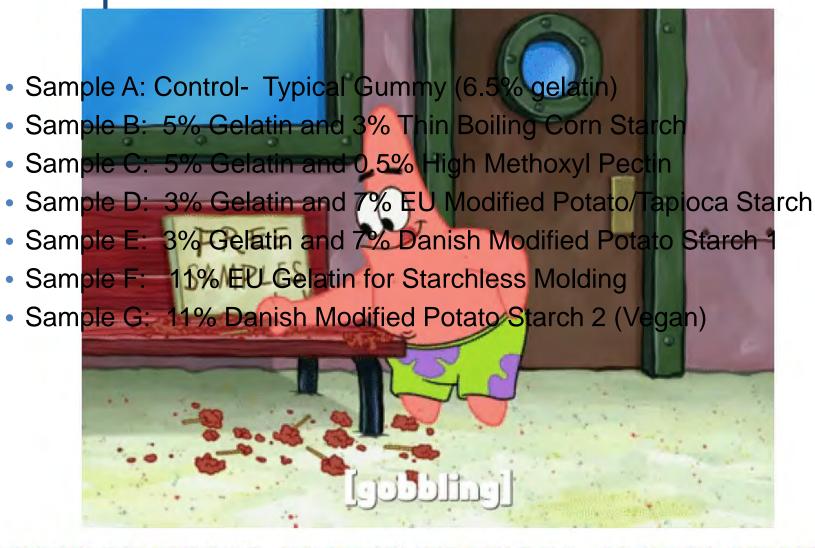


Starch Continued

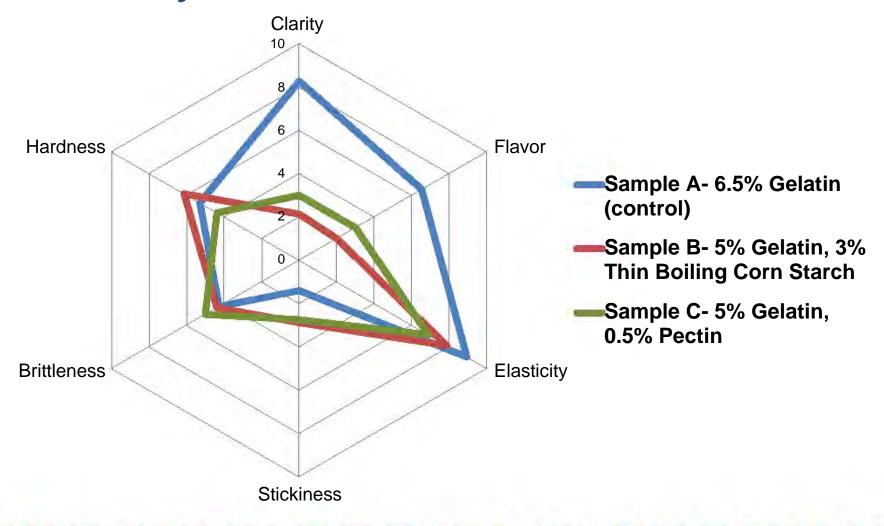
- Starches are not equal
 - Different sources
 - Corn
 - Potato
 - Wheat
 - Different modifications
 - Acid modified
 - High amylose
 - Heat treated



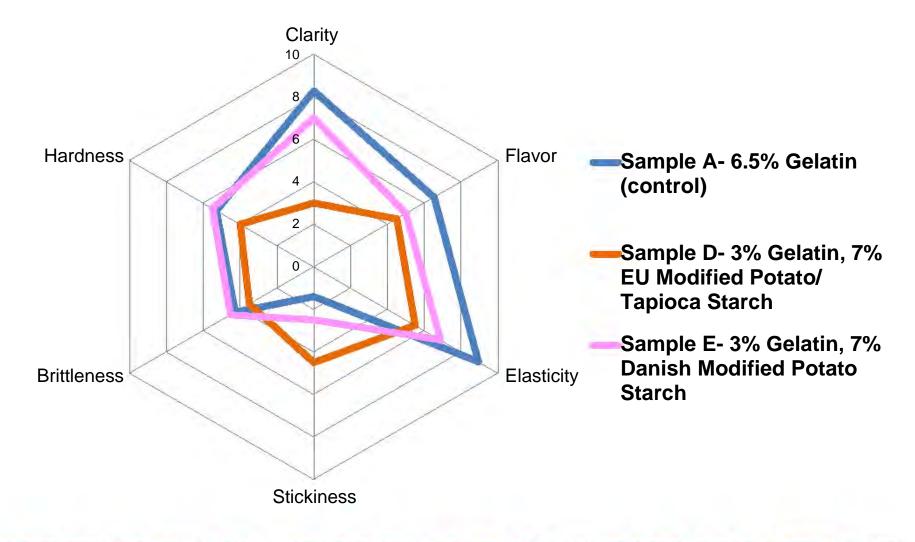
Samples



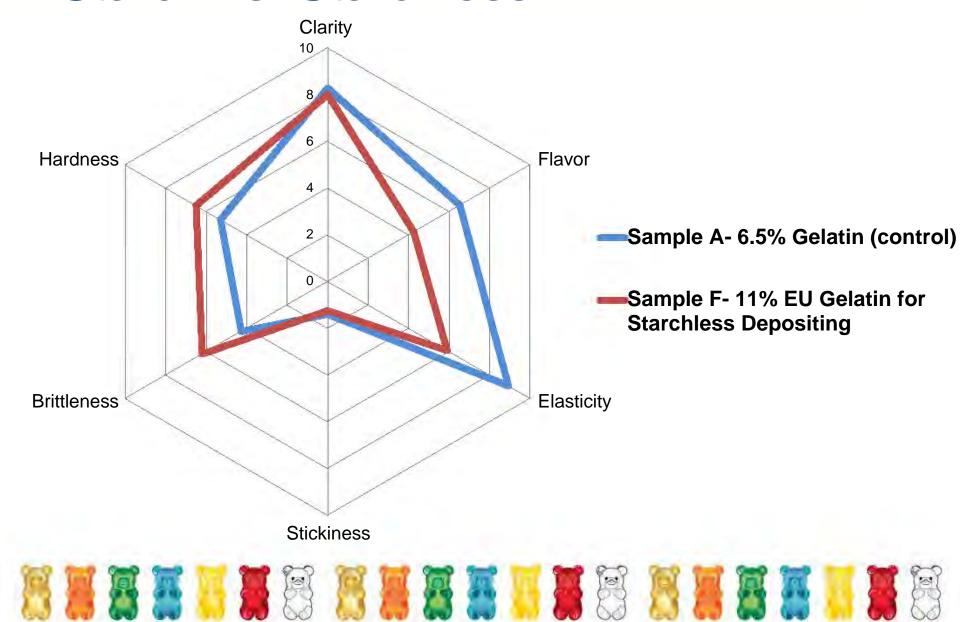
Industry Standards



Potato Starch as a Gelatin Extender



Starch vs. Starchless



Stability

- Gelatin is thermoreversible
 - Melts at 95-100°F





Stability

6.5% Gelatin



3% Gelatin7% EU ModifiedPotato/Tapioca Starch



3% Gelatin7% Danish ModifiedPotato Starch



5% Gelatin, 3% Thin Boiling Starch



5% Gelatin, 0.5% Pectin



4 hours at 110°F and 20% RH

Cost Savings

All starch formulas have cost savings

Gelatin cost: ~ \$4.00 per lb.

Pectin cost: ~ \$11.00 per lb.

Starch cost: ~ \$0.45-\$0.70 per lb.



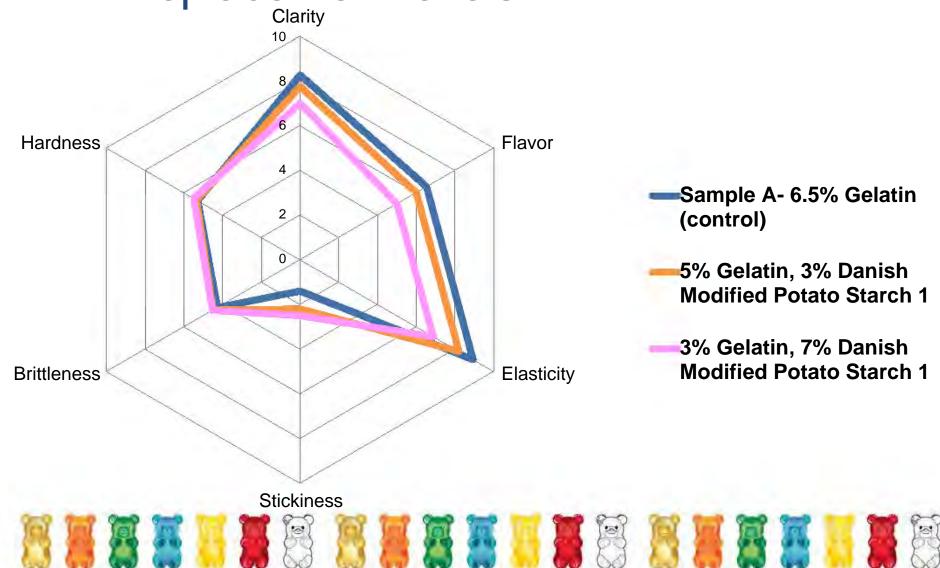


Cost Savings Using Danish Modified Potato Starch

- 6.5% gelatin vs. 3% gelatin and 7% Danish modified potato starch
 - 50+% gelatin reduction
 - ~19% cost savings

- All without changing equipment
 - Potato starch can be cooked on any type of cooker

Potato Starch as a Gelatin Extender: Replacement levels



GUMMIES OFTHE FUTURE























No Sugar Added Gummy

- No polyols
- Fibers and resilient starches add bulk
- Generally raise syrups viscosity
- Different functionality between fibers
- Not all fibers work for gummy applications



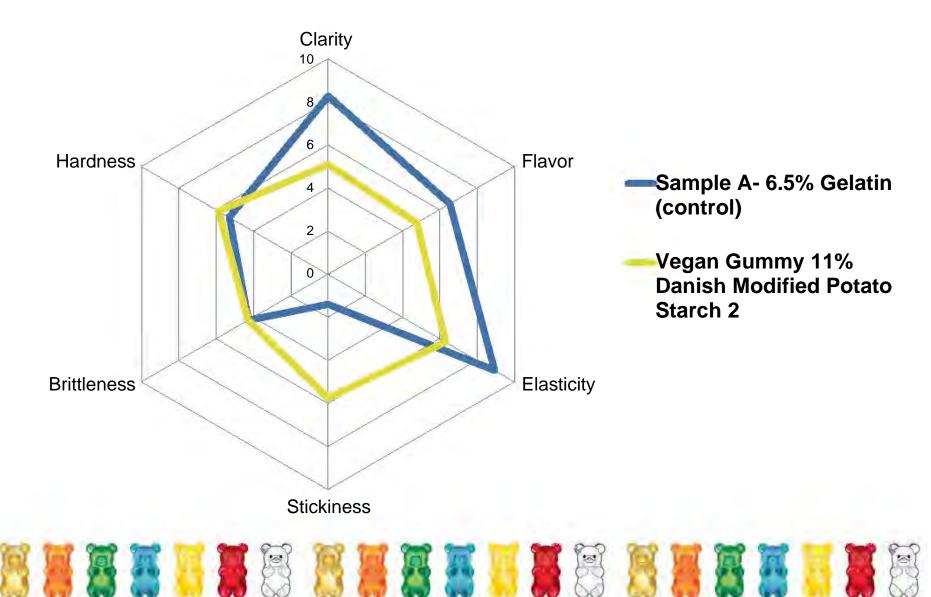


Vegan Gummy



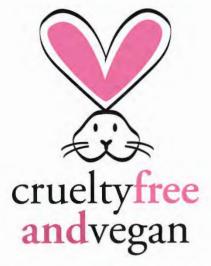


Vegan Gummy



Vegan Gelatin

- Free from animal hooves, hides, bones, pigs, cows and fish
- Gelatin grown in a petri dish
 - Injecting DNA sequences of collagen into microbes
- Successful trials of vegan gelatin
- Not yet FDA approved





Conclusion

- Growing industry
 - Confections
 - Supplements
- Formula versatility
- Cost saving possibilities











Thank you!!

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THANK YOU FOR LISTENING!

